## MICHAEL (MIKE) JENT

MANAGEMENT CONSULTANT

INDEPENDENT MEMBER OF THE BOARD OF DIRECTORS

FLYFISHING INSTRUCTOR AND GUIDE





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triquetra.ch | bergbachfischen.ch

### SKILLS

- · Industry knowledge and expertise
- · Analytical and critical thinking
- Risk management
- · Leadership and governance
- Communication and interpersonal relations
- Problem solving
- Project management
- Competence in compliance issues
- Languages: German, English, French (basic knowledge)

#### MILITARY

- Oberstlt aD
- Senior Intelligence Officer Inf Br 7
   Ausb Of Inf Br 7
- "Green" basic training
- · Various activities in large military staffs
- Major and C Na Aw

### PROFILE

I am an agile management consultant with 45 years of professional experience, including 25 years of management experience and 12 years as an independent consultant and board member of various companies. I am also very well-connected in the areas of compliance and law and have been authorized by FINMA as an independent board member on several occasions. My passion is fly fishing in the mountain streams of Switzerland.

# PROFESSIONAL EXPERIENCE

## MANAGEMENT CONSULTANT INDEPENDENT MEMBER OF THE BOARD OF DIRECTORS

#### Since 2012 | TRIQUETRA

- Advisory mandates with various banks
- Board of directors mandates

# MEMBER OF THE EXECUTIVE BOARD "TRADING & FAMILY OFFICES" AND "INSTITUTIONAL BANKING", MANAGING DIRECTOR

#### 2000 - 2012 | BANK SARASIN & CIE AG

- Expansion and management of External Asset Managers
   Switzerland
- New development of External Asset Managers International (Germany, UK, Middle East, and Latin America)
- Trading Advisory
- Development of Private Label Funds Services
- Brokerage Sales (sale to NZB January 2007)
- Internal Sales
- Member of various superordinate project groups

## MICHAEL (MIKE) JENT

#### EDUCATION

## 1980 - 1983 BANK APPRENTICESHIP SWISS VOLKSBANK, Zürich

#### **SCHOOLING**

9 years primary and secondary school,1 Year Institute for ContinuingEducation, Wetzikon ZH

## CONTINUING EDUCATION

#### 1999 - 2000 SWISS FINANCE INSTITUTE MIT DIPLOM

#### 1994 - 1995 AZEK

- Swiss certified financial analyst and asset manager
- · Certified Financial Analyst EFFAS

## 1989 LONDON STAY SWISS VOLKSBANK SECURITIES

Certificate in advanced English

**1986 - 1988 HWV** Business economics

**1985 - 1986 NGZ** Sales Promotor

#### SPECIAL

- Active sale of the brokerage business to NZB (pre-merger, merger, and postmerger phase)
- Management of a sub-project under "Sarachange", BSC strategy project
- Member of the Sarasin think tank for the optimization of revenue streams
- Graduate of various ACs and multiple experience as an assessor

# PROFESSIONAL EXPERIENCE

### DIRECTOR, VICE PRESIDENT 1997 - 2000 | CREDIT SUISSE

- Development and management of the "Investment Consulting" division, Credit Suisse Private Banking, Zurich City Region (Director)
- Head of the "Private Banking Switzerland" team, Credit Suisse
   Private Banking, Zurich-Airport, with six employees (VP)

## VICE PRESIDENT, PROCURIST 1983 - 1996 | SWISS VOLKSBANK

- Head of Private Client Advisory Services for the "Pfannenstiel" region with six subordinate branches, Wetzikon
- Expansion and management of the "Rechtes Seeufer" financial division with three subordinate branches, Meilen
- Expansion and management of investment advisory services,
   Dübendorf (Procurist)
- Development and management of the consumer credit department with three employees, loan officer, corporate training, Dübendorf

### **FUNCTIONS**

#### CHAIRMAN OF THE BOARD OF DIRECTORS

• MRB Vermögensverwaltung AG, Zürich (FINMA regulated IAM)

#### MEMBER OF THE BOARD OF DIRECTORS

- Rossier, Mari & Associates, Zürich (FINMA-regulated IAM)
- Gamma Financials AG, Zug (FINMA-regulated IAM)
- VP Fund Solutions AG, Liechtenstein (FMA-regulated fund management company and asset manager)
- ARTIS Partner AG, Zug (Platform for IAMs)
- Golfoon AG, Zürich (Golf database and booking platform) until 2020
- Unigamma AG, Aarau (IAM and Family Office) until May 2020
- LB (Swiss) Investment AG, Zürich (Swiss fund management company) until April 2019